

Patient Information

Welcome

To assist us in providing the most comprehensive care, please provide the following personal information and health history.

Today's Date: _____

Name: _____ Nickname: _____

Gender _____ Age _____ Birth date: ____/____/____

Home Address: _____ City: _____

State: _____ Zip code: _____ Cell Phone: (____) _____

EMAIL: _____

Patient's Dentist: _____ **Date of Last Visit:** _____

Whom may we thank for referring you? _____

Orthodontic Concerns:

Parent /Guardian Information

*** If parents are separated/ divorced, please indicate the person who is financially responsible _____ ***

Parent Information

Parent Information

Name _____

Name _____

Address _____

Address _____

Mobile (____) _____

Mobile(____) _____

Email _____

Email _____

Employed by _____

Employed by _____

Birth date: _____

Birth date: _____

SSN: _____

SSN: _____

Relationship to Patient _____

Relationship to Patient _____

Emergency Information

Name of nearest relative not living with you: _____

Complete address: _____

Home Phone:(____) _____ Cell phone:(____) _____ Work Phone: (____) _____

Medical History

1. Are you under the care of a physician? Yes No
If yes, what condition? _____
2. Are you currently taking any medication? Yes No
If yes, please list medications: _____
3. Do you have or have you had any of the following problems or diseases? (check if yes)
Heart Murmur – If yes, do you take medication prior to dental appointments? Yes No
Heart Problems
Hepatitis, Jaundice or Liver Disease
Asthma or Hay Fever
Diabetes
Aids
Other _____
4. Are you allergic to any of the following?
Drugs/medications (such as penicillin, codeine, aspirin) Yes No
Latex allergy? Yes No
Any Metals/ Plastics Yes No
If yes, what are you allergic to? _____
5. Do you have any disease, condition or other problems not listed that you think we should know about? Yes No
If yes, describe: _____

Dental History

1. Do you have any pending dental work? Yes No
If yes, what? _____
2. When was your last dental check-up? _____
3. When was your last dental cleaning? _____
4. Have you ever had any abnormal bleeding associated with previous extractions, surgery or trauma? Yes No
5. Do your gums bleed? Yes No
6. Are you aware of grinding or clenching your teeth? Yes No
7. Have there been any injuries to face, mouth or teeth? Yes No
8. Do you have any speech problems? Yes No
9. Have you ever been told of any missing or extra permanent teeth? Yes No
10. Do you experience pain or clicking in your jaw, ear or facial muscles upon opening your mouth? Yes No
Headaches? Yes No
Please describe: _____
12. Why are you seeking an orthodontic consultation? _____

Dental Insurance Information

If you have more than one dental insurance plan the primary plan belongs to the parent whose birthday is earliest in the year. Please fill out all information. If any information is missing or not available we will not be able to complete your claim form. Please understand that your plan(s) may not include orthodontic coverage and that those plans that do have orthodontic benefits never cover the entire fee.

Primary Plan

Insured's Name : _____ Relation to Patient: _____

SSN / I. D. #: _____ Birth Date: ____/____/____

Insurance Name: _____

Group #: _____

Phone: (____) _____ - _____

Employer : _____

Secondary Plan

Do you have secondary insurance coverage? Yes No If yes:

Insured's Name: _____ Relation to Patient: _____

SSN/ I. D. #: _____ Birth Date: ____/____/____

Insurance Name: _____

Group #: _____

Phone: (____) _____ - _____

Employer: _____

Additional Plan

Insured's Name: _____ Relation to Patient: _____

Social Security/I. D. #: _____ Birth Date: ____/____/____

Insurance Name: _____ Group #: _____

Phone: (____) _____ - _____

Employer: _____